

CONTROLLED ONCE COMPLETED

CONSENT FORM FOR VALUATION & PROVISION OF INFORMATION IN RESPECT OF MATRIMONIAL PROCEEDINGS

This form is for Local Government Pension Scheme members to provide Derbyshire Pension Fund with the authority to provide you (and your solicitor if applicable), with the pensions information necessary for matrimonial proceedings.

Please note, the calculation of a Cash Equivalent Transfer Value (CETV), may require Guaranteed Minimum Pension (GMP) details from HM Revenue and Customs which can take up to 8 weeks to receive.

Your full name:

Your date of birth:

Address to which you wish correspondence to be sent
(for example, your home address):

Your National Insurance Number:

Do you currently contribute to the Local Government Pension Scheme (LGPS)?

And/or do you have a deferred pension in the LGPS?

And/or are you in receipt of a pension from the LGPS?

Have divorce or annulment proceedings formally commenced, i.e. have you
petitioned the court (see note below)?

Name and address of the solicitor acting for you:

Do you authorise Derbyshire Pension Fund to provide the solicitor named above
with details of your LGPS benefits upon their request?

Do you wish to be sent copies of any correspondence sent to your solicitor?

** delete as appropriate*

Signature: Date:

Notes:

Divorce or annulment proceedings must have commenced under one of the following:

- Part II of the Matrimonial Causes Act 1973 or Part III of the Matrimonial and Family Proceedings Act 1984 (England and Wales power in relation to domestic and overseas divorce, etc).
- Part III of the Matrimonial Causes (Northern Ireland) Order 1978, or Part IV of the Matrimonial and Family Proceedings (Northern Ireland) Order 1989 (corresponding Northern Ireland powers).
- The Family Law (Scotland) Act 1985 or Part IV of the Matrimonial and Family Proceedings Act 1984 (corresponding Scottish powers).

Once completed, please return this form to **Derbyshire Pension Fund, County Hall, Matlock, DE4 3AH**

CHARGES FOR ADMINISTRATION IN RESPECT OF MATRIMONIAL PROCEEDINGS

Procedure	Comments	Cost
Produce the first valuation - CETV - of Local Government Pension Scheme benefits in a 12-month period.	Standard annual entitlement under Pension Schemes Act 1993 - to be provided within 3 months of relevant date	Nil
Provision of other information for completion of Form E.	Certain information to be provided under Disclosure of Information Regulations.	Nil
Provision of a second and subsequent valuation of pension benefits within 12 months of the initial valuation.		£150 + VAT (currently £180) per additional quote.
Implementation of a pension sharing order including apportioning benefits, setting up an ex-spouse as a Pension Credit member or transferring a Pension Credit to another pension arrangement.	To cover all administration costs from receipt of pension sharing order to completion of pension payments or transfer out.	£475 + VAT (currently £570)

Notes:

The full amount of the above charges must be paid before the relevant action is undertaken. The appropriate payment should be enclosed with requests for action. However, Derbyshire Pension Fund will comply with the charging requirement specified by the court.

The following are payable in addition to the above:

1. Any costs arising from the request of specialist, actuarial, legal etc, advice.
2. Any cost imposed by the insurance company where a scheme member has an Additional Voluntary Contribution contract under the LGPS.

VAT is payable on all the above charges.